

Date: _____

Sanborn Savings Bank

Account Number: _____

Consumer Deposit Account Information Sheet

(Includes Sole Proprietorships, Estates, and Trusts not filed with Secretary of State)

Checking Accounts

- _____ Money Market Checking
- _____ Checking Plus
- _____ Personal Checking
- _____ Homeowners Checking
- _____ Student Checking Plus
- _____ Senior Citizen Checking
- _____ High Speed Checking

Savings Accounts

- _____ Star Saver Kids Club
- _____ Passbook Savings
- _____ Money Market Savings
- _____ Savers Choice
- _____ Christmas Club
- _____ Health Savings
- _____ IRA – Roth / Traditional
- _____ First-Time Homebuyer Savings

Safe Deposit Box

- _____ Small (3" x 5")
- _____ Medium (5" x 5")
- _____ Large (5" x 10")

Certificate of Deposit

_____ Term: _____

For Sole Proprietorships: _____ Business Checking _____ Business Basic Checking

Type of Account: _____ Individual _____ Joint _____ Estate _____ Trust

Primary Applicant Information:

Name (First/Middle/Last): _____

EIN/Social Security Number: _____ Date of Birth: _____

Physical Street Address: _____

City, State, Zip: _____

Mailing Address (if different – e.g. PO Box): _____

Previous Address (if less than 2 years at existing): _____

Home Phone: _____ Cell Phone: _____

Email Address _____ Driver's License #: _____

Employer: _____ Work Phone: _____

I am a: _____ US Citizen _____ Non US Citizen

For Estate-Date of Death: _____ **For Trust**-Date Created: _____

Joint Applicant / Signer / Beneficiary / Executor / Trustee / POA / Representative Payee / Other (circle one)

Name (First/Middle/Last): _____

Social Security Number: _____ Date of Birth: _____

Physical Street Address: _____

City, State, Zip: _____

Mailing Address (if different – e.g. PO Box): _____

Previous Address (if less than 2 years at existing): _____

