

Date: _____

Sanborn Savings Bank

Account Number: _____

Consumer Deposit Account Information Sheet

(Includes Sole Proprietorships, Estates, and Trusts not filed with Secretary of State)

Checking Accounts

- _____ Money Market Checking
- _____ Checking Plus
- _____ Personal Checking
- _____ Homeowners Checking
- _____ Student Checking Plus
- _____ Senior Citizen Checking
- _____ High Speed Checking

Savings Accounts

- _____ Star Saver Kids Club
- _____ Passbook Savings
- _____ Money Market Savings
- _____ Savers Choice
- _____ Christmas Club
- _____ Health Savings
- _____ IRA – Roth / Traditional
- _____ First-Time Homebuyer Savings

Safe Deposit Box

- _____ Small (3" x 5")
- _____ Medium (5" x 5")
- _____ Large (5" x 10")

Certificate of Deposit

_____ Term: _____

For Sole Proprietorships: _____ Business Checking _____ Business Basic Checking

Type of Account: _____ Individual _____ Joint _____ Estate _____ Trust

Primary Applicant Information:

Name (First/Middle/Last): _____

EIN/Social Security Number: _____ Date of Birth: _____

Physical Street Address: _____

City, State, Zip: _____

Mailing Address (if different – e.g. PO Box): _____

Previous Address (if less than 2 years at existing): _____

Home Phone: _____ Cell Phone: _____

Email Address _____ Driver's License #: _____

Employer: _____ Work Phone: _____

I am a: _____ US Citizen _____ Non US Citizen

For Estate-Date of Death: _____ **For Trust**-Date Created: _____

Joint Applicant / Signer / Beneficiary / Executor / Trustee / POA / Representative Payee / Other

(circle one)

Name (First/Middle/Last): _____

Social Security Number: _____ Date of Birth: _____

Physical Street Address: _____

City, State, Zip: _____

Mailing Address (if different – e.g. PO Box): _____

Previous Address (if less than 2 years at existing): _____

Home Phone: _____ Cell Phone: _____
Email Address _____ Driver's License #: _____
Employer: _____ Work Phone: _____
I am a: _____ US Citizen _____ Non US Citizen

Account Title, D.B.A., or Other Additional Information: _____

CREDIT REPORT AUTHORIZATION AND RELEASE

Authorization is hereby given to SANBORN SAVINGS BANK to obtain a credit report through a credit-reporting agency. I understand that the credit report may include information derived from any credit bureau and any other public records or other information bearing on my credit standing, character, general reputation, personal characteristics, and trustworthiness. I certify that the information given on this form is true to the best of my knowledge. Please read before signing form.

Printed Name _____ Date _____

Printed Name _____ Date _____

Signature

Signature

I am interested in the following services:

Comments:

Direct Deposit: _____ Yes _____ No

Automatic Payments: _____ Yes _____ No

ATM / Debit Card: _____ Yes _____ No

Automatic Savings Transfer: _____ Yes _____ No

Online Banking: _____ Yes _____ No

Mobile Deposit: _____ Yes _____ No

Wire Transfers: _____ Yes _____ No

Sanborn Savings Credit Card: _____ Yes _____ No

Visa/MasterCard _____

Loans _____ Yes _____ No
